



USCIS EB-5 Visa I-526 and I-829 Petition Statistics

Updated in January 2021 with data through FY2020 (Oct 2019–Sep 2020)

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Regional Center Team Involved in More Than \$3 Billion of Leveraged Buyouts, IPOs, and Commercial Real Estate Development



Samuel B. Silverman



Michael Schoenfeld



Timothy Y. Shih, Esq.



- Yale University – B.A. Economics with a concentration in Mandarin Chinese
- Boston Consulting Group (BCG) – Business and strategy consulting
- Stanford Graduate School of Business – M.B.A.
- Forbes 30 Under 30 National Winner for Social Entrepreneurship

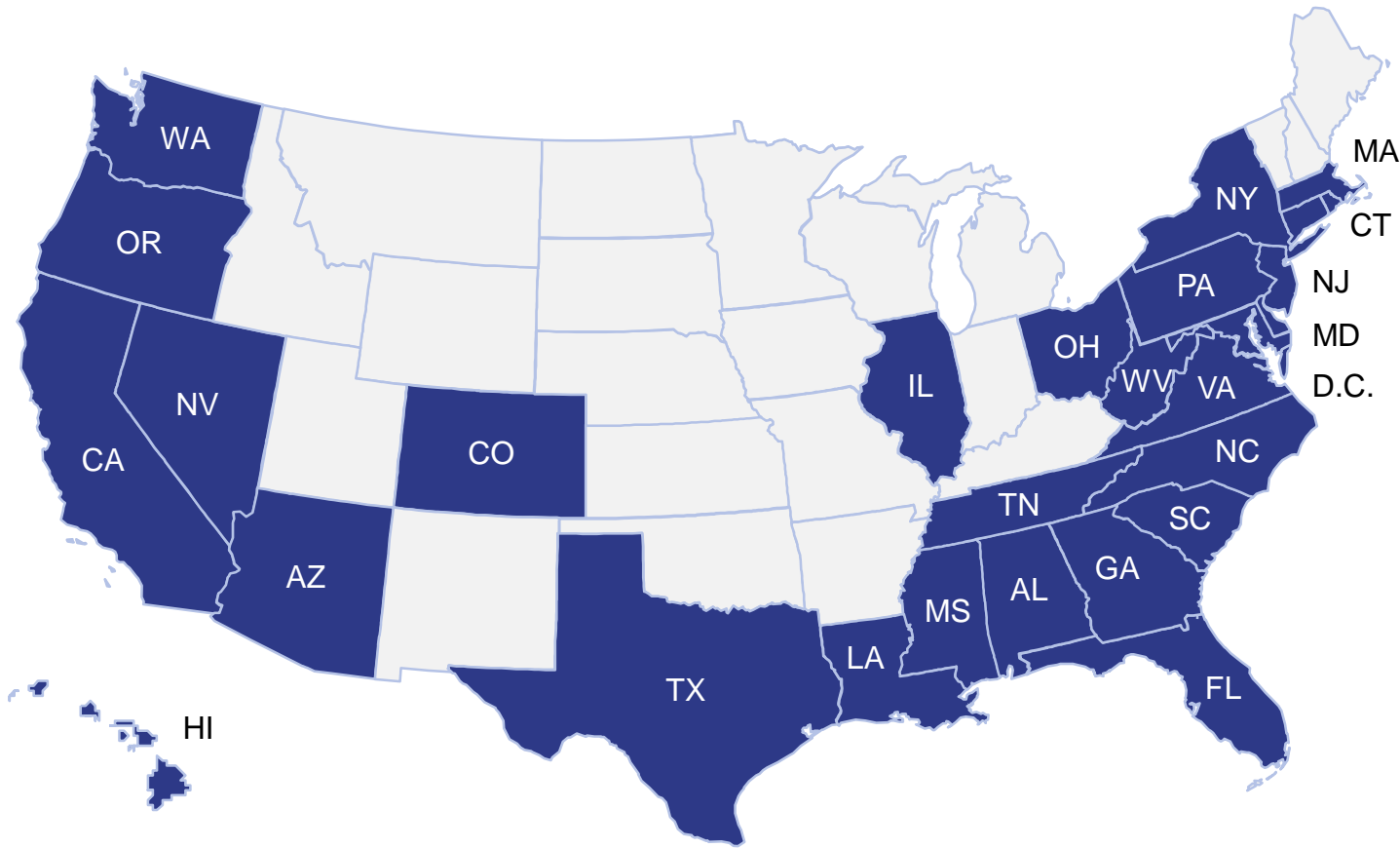


- University of North Carolina at Chapel Hill – B.A. Economics; B.S. Business Administration
- Boston Consulting Group (BCG) – Business and strategy consulting
- AEA Investors – Leading middle-market private-equity firm
- Forbes 30 Under 30 National Winner for Social Entrepreneurship

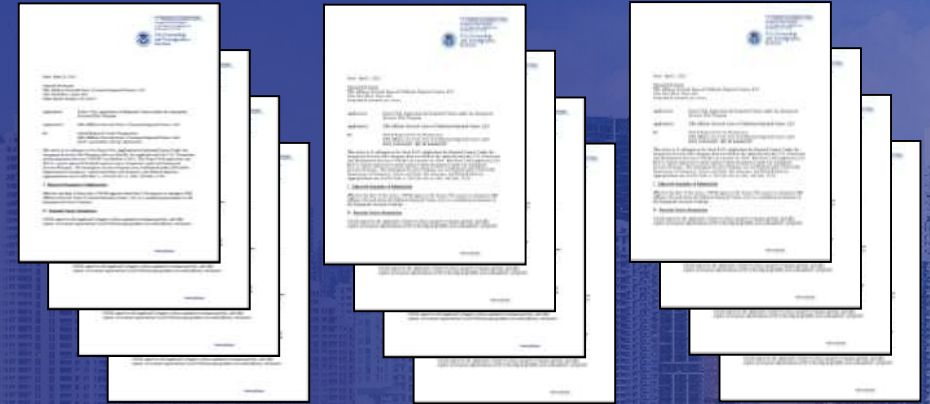


- Yale University – B.S. Computer Science
- Duke University School of Law – Juris Doctor
- Cravath, Swaine & Moore – Premier U.S. law firm working with Fortune 500 companies
- DMG Entertainment – General counsel for one of the largest entertainment companies in the People's Republic of China

EB5 Affiliate Network Operates 14 Regional Centers with Geographic Coverage of 20+ States and Washington, D.C.



USCIS regional center approval letters

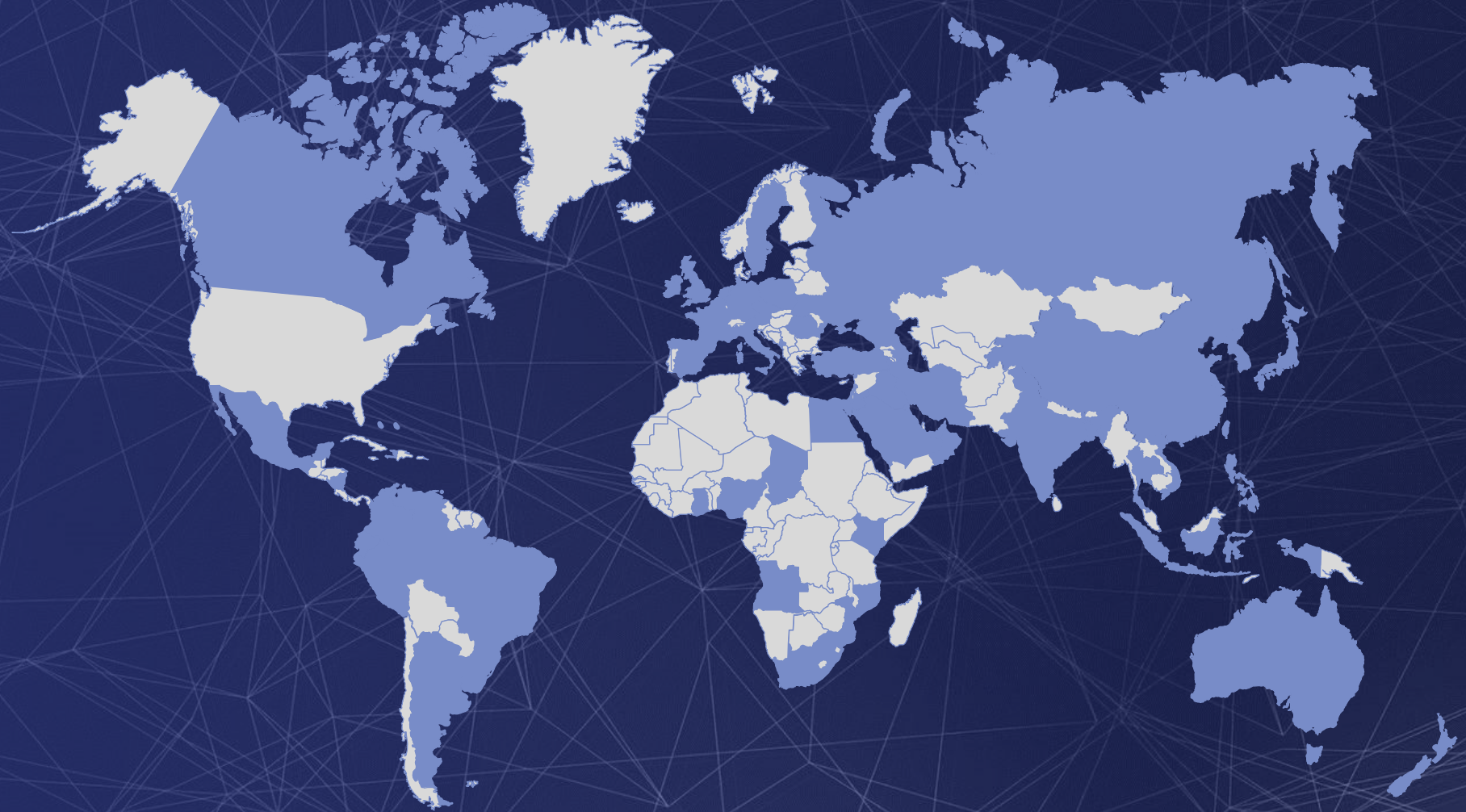


All regional centers 100% owned and controlled by EB5AN

EB-5 Investors from 60+ Countries

Investors from a wide variety of backgrounds consistently find value in EB5AN's investment approach.

| | |
|--|---|
|  Angola |  Kuwait |
|  Argentina |  Mexico |
|  Australia |  Montenegro |
|  Austria |  Mozambique |
|  Azerbaijan |  Netherlands |
|  Bahamas |  New Zealand |
|  Bangladesh |  Nicaragua |
|  Belgium |  Nigeria |
|  Brazil |  Oman |
|  Canada |  Palestine |
|  Chad |  Peru |
|  China |  Philippines |
|  Colombia |  Poland |
|  Czech Republic |  Romania |
|  Ecuador |  Russia |
|  Egypt |  Saudi Arabia |
|  France |  Singapore |
|  Germany |  South Africa |
|  Ghana |  South Korea |
|  Haiti |  Spain |
|  Hong Kong |  Sweden |
|  India |  Taiwan |
|  Indonesia |  Thailand |
|  Iran |  Trinidad and Tobago |
|  Iraq |  Turkey |
|  Ireland |  UAE |
|  Italy |  Ukraine |
|  Japan |  United Kingdom |
|  Jordan |  Uruguay |
|  Kenya |  Venezuela |
|  Korea |  Vietnam |



Saltaire St. Petersburg: Condominium and Retail Project

Qualifies as a high unemployment TEA under the current rules – \$900K investment – 6.0% investor return.

192 residences (levels 6–35)

Penthouse units
(levels 34–35)

Standard units
(levels 6–33)

Amenities and
plaza units
(level 7)

Parking garage
(levels 2–6)

Retail space and lobby
(level 1)



Luxury condominiums and retail space

EB-5 investor
preferred return
6.0%

Phase I EB-5
\$10.1M, 4%
of total cost

Total project cost
\$227.4M

**Downtown
Oceanfront
Location**

**I-526
approval
refund
guaranty**

**USCIS I-924
Project
Exemplar
Approved**

Total job creation
32.8
jobs per investor

Senior loan
executed with
**Wells Fargo
Bank**

**Construction
already
underway**

Hyatt Fort Lauderdale: Condominium and Hotel Project

Qualifies as a high unemployment TEA under the current rules – \$900K investment – 2.0% investor return.

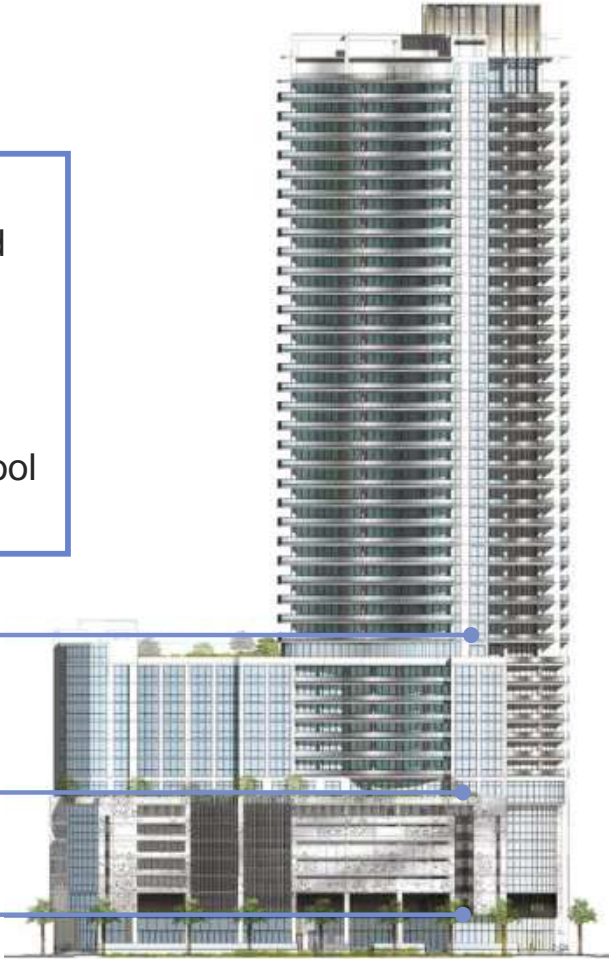
**113 residences
(levels 16–46)**

Private residential amenities and elevated pool plaza (level 16)

238 hotel guest rooms, fitness center, meeting space, and elevated pool (levels 8–15)

Garage (levels 2–7)

Grand lobby, hotel, bar, restaurant, and retail (level 1)



Luxury condominiums and Hyatt hotel

EB-5 investor preferred return
2.0%

Phase II EB-5
\$18.9M, 8%
of total cost

Total project cost
\$226M

**EB-5 loan
repayment
guaranty**

**I-526 approval
refund
guaranty**

**USCIS and
attorney fee
refund
guaranty**

23.8
jobs already
created for each
EB-5 investor

**Vertical
construction
completed**

Senior loan signed
and funded
CIBC Bank

Important Investment Information

All EB-5 investments must be “at risk” per USCIS requirements. Risk of loss exists. Any protections and guaranties negotiated at fund level are not exercisable by individual investors themselves but are administered by fund management only. No guaranties exist regarding individual investors’ ability to be repaid.

This is not an offer to sell securities in any way and is only educational. Only a formal, privately distributed offering memorandum and appropriate securities documents, fully executed by an accredited investor, will represent a sale of investment. This information package was prepared specifically for the EB5 Affiliate Network State of Florida Regional Center, LLC and its affiliates (“EB5AN”), and those whom EB5AN has chosen to receive this educational information.

This document is educational and informational, and items including policy, program structures, financial models, feasibility studies, or other documentation may change without notification. If outside sources or other documentation or information appears different or in conflict with the content presented in this information package, contact EB5AN for verification on receiving the latest drafts or identifying accurate data.

Information prepared on electronic media such as PowerPoint, Prezi, websites, blogs, WeChat, or other methods of delivery are often truncated and summarized to improve readability; details of any legal nature should only be respected through the specific confidential offering documents provided by EB5AN to such accredited investors capable of subscribing.

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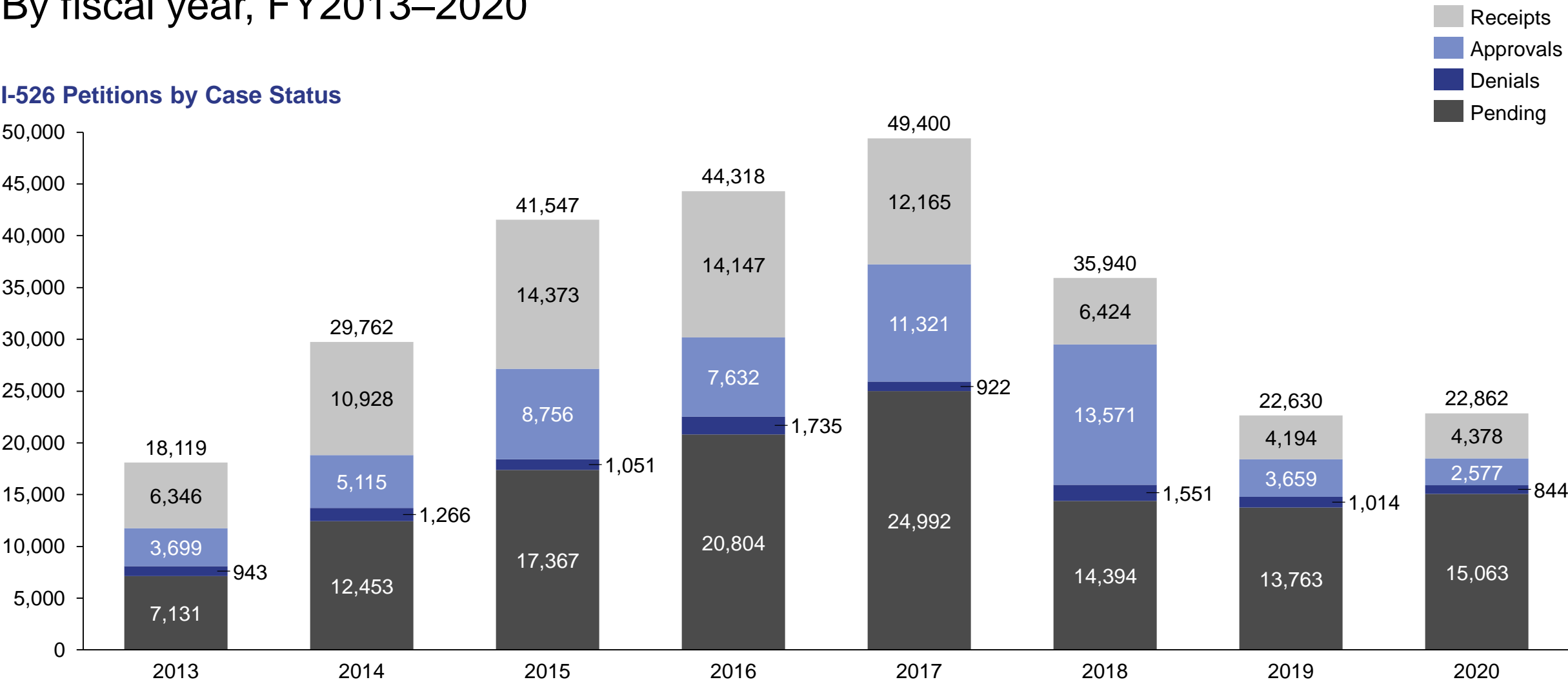
④ I-526 and I-829 Petition Comparisons



I-526 Petitions by Case Status

By fiscal year, FY2013–2020

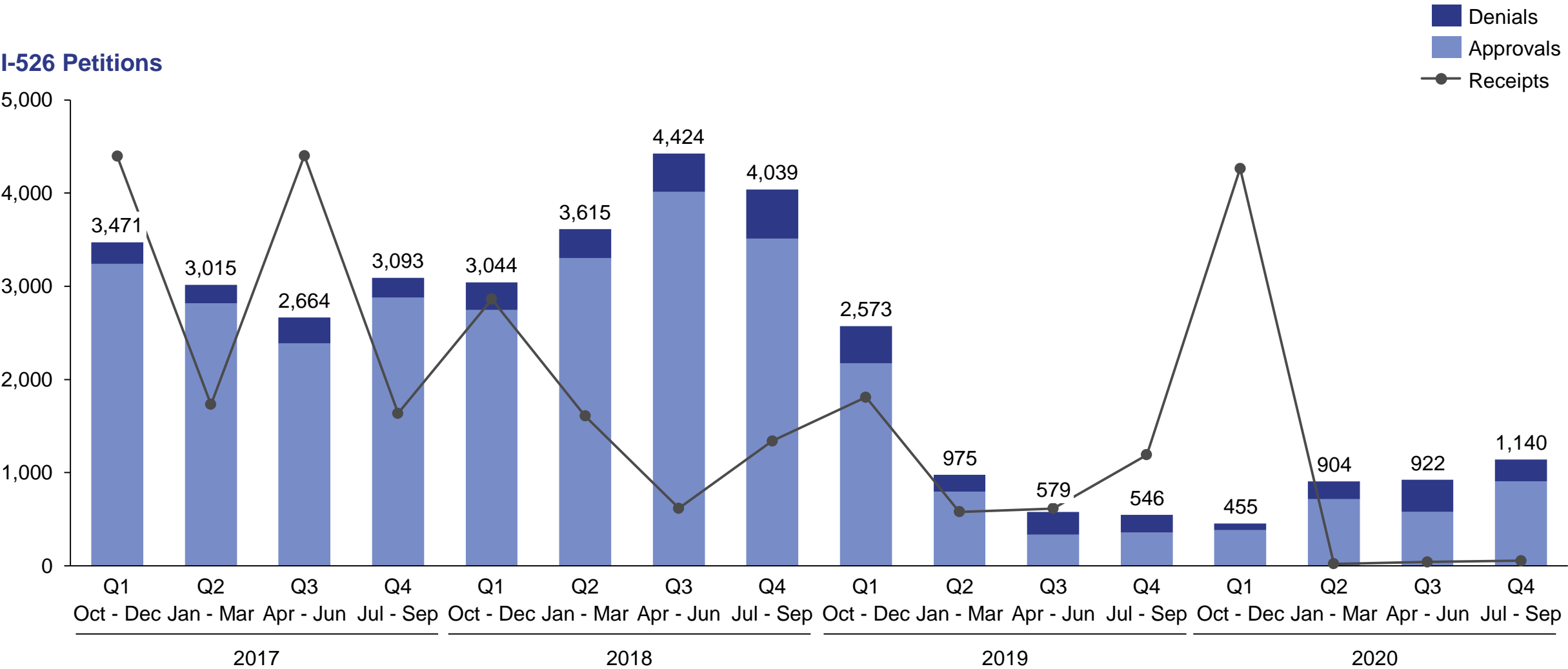
I-526 Petitions by Case Status



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petition Processing and Receipts

By quarter, FY2017–2020

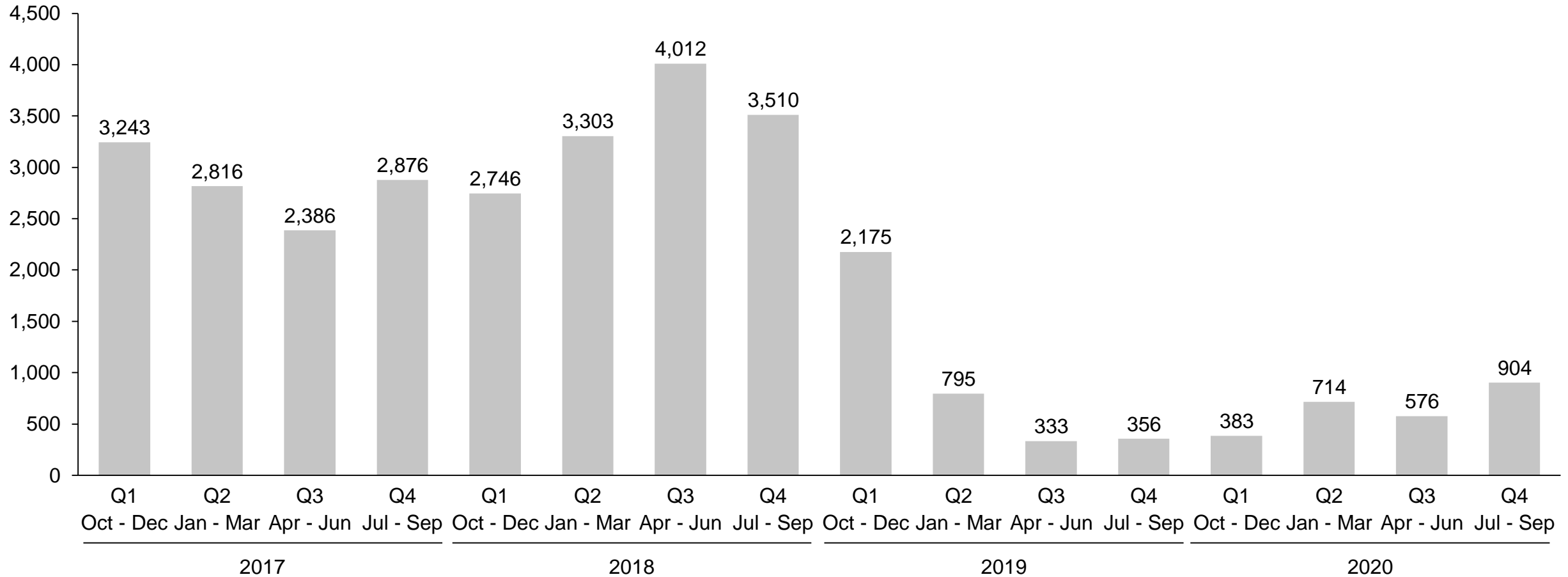


Note: The number of I-829 denials for the first quarter of FY2018 was withheld by USCIS, citing protection of privacy.

I-526 Petition Approvals

By quarter, FY2017–2020

I-526 Petition Approvals

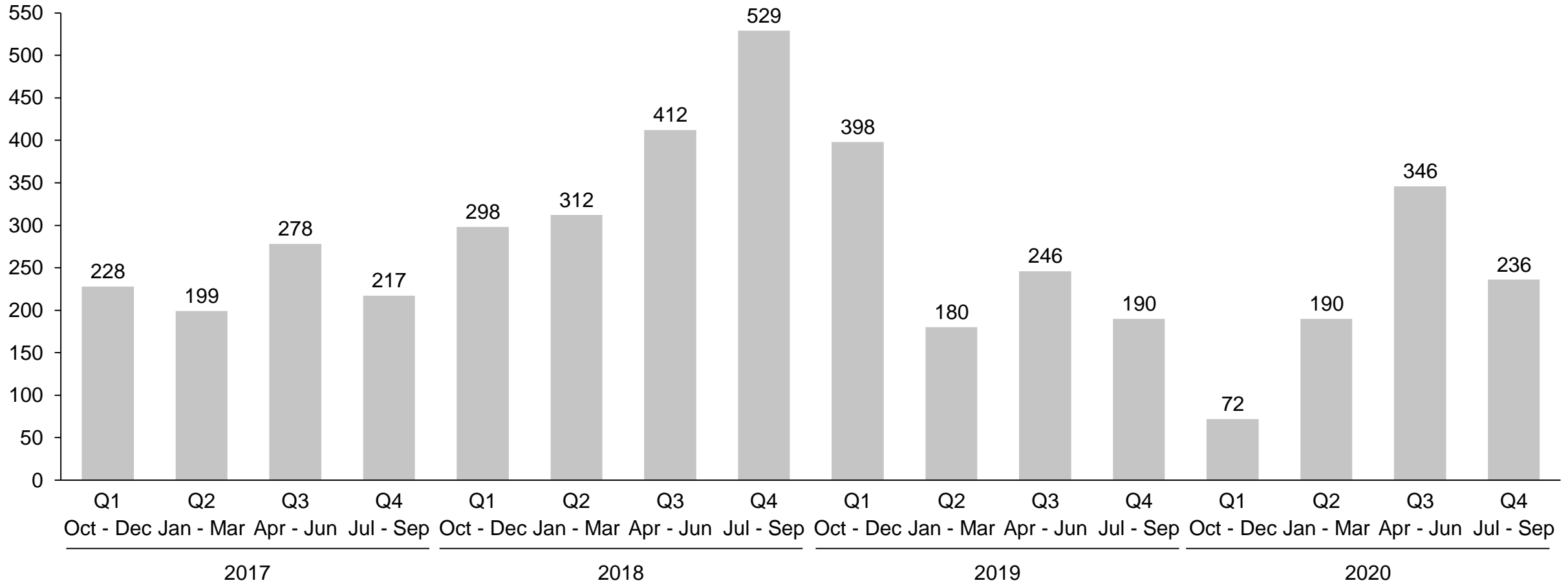


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petition Denials

By quarter, FY2017–2020

I-526 Petition Denials

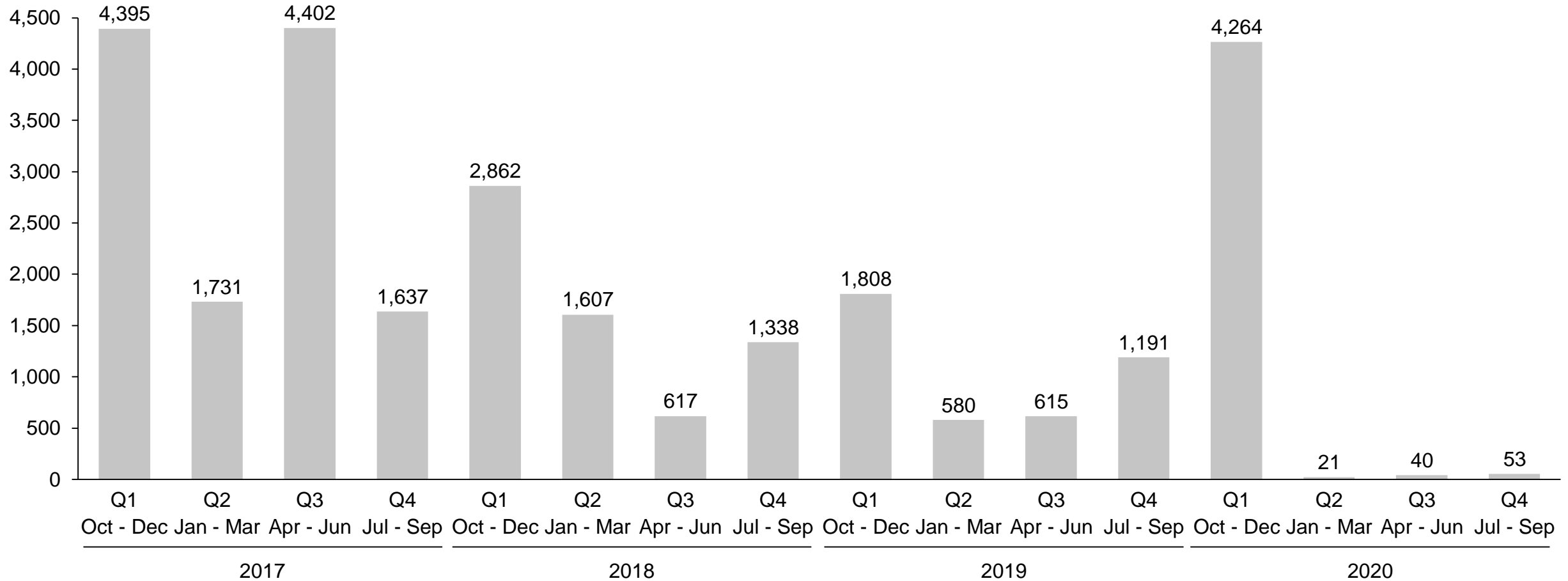


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petition Receipts

By quarter, FY2017–2020

I-526 Petition Receipts



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petitions by Case Status

By fiscal year, FY2013–2020

| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-----------------------------|-------|--------|--------|--------|--------|--------|--------|--------|
| Petitions received | 6,346 | 10,928 | 14,373 | 14,147 | 12,165 | 6,424 | 4,194 | 4,378 |
| Growth rate | 5% | 72% | 32% | -2% | -14% | -47% | -35% | 4% |
| Approved | 3,699 | 5,115 | 8,756 | 7,632 | 11,321 | 13,571 | 3,659 | 2,577 |
| Approved growth rate | 1% | 38% | 71% | -13% | 48% | 20% | -73% | -30% |
| Denied | 943 | 1,266 | 1,051 | 1,735 | 922 | 1,551 | 1,014 | 844 |
| Denied growth rate | -1% | 34% | -17% | 65% | -47% | 68% | -35% | -17% |
| Pending | 7,131 | 12,453 | 17,367 | 20,804 | 24,992 | 14,394 | 13,763 | 15,063 |
| Pending growth rate | 42% | 75% | 39% | 20% | 20% | -42% | -4% | 9% |

Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petitions by Case Status

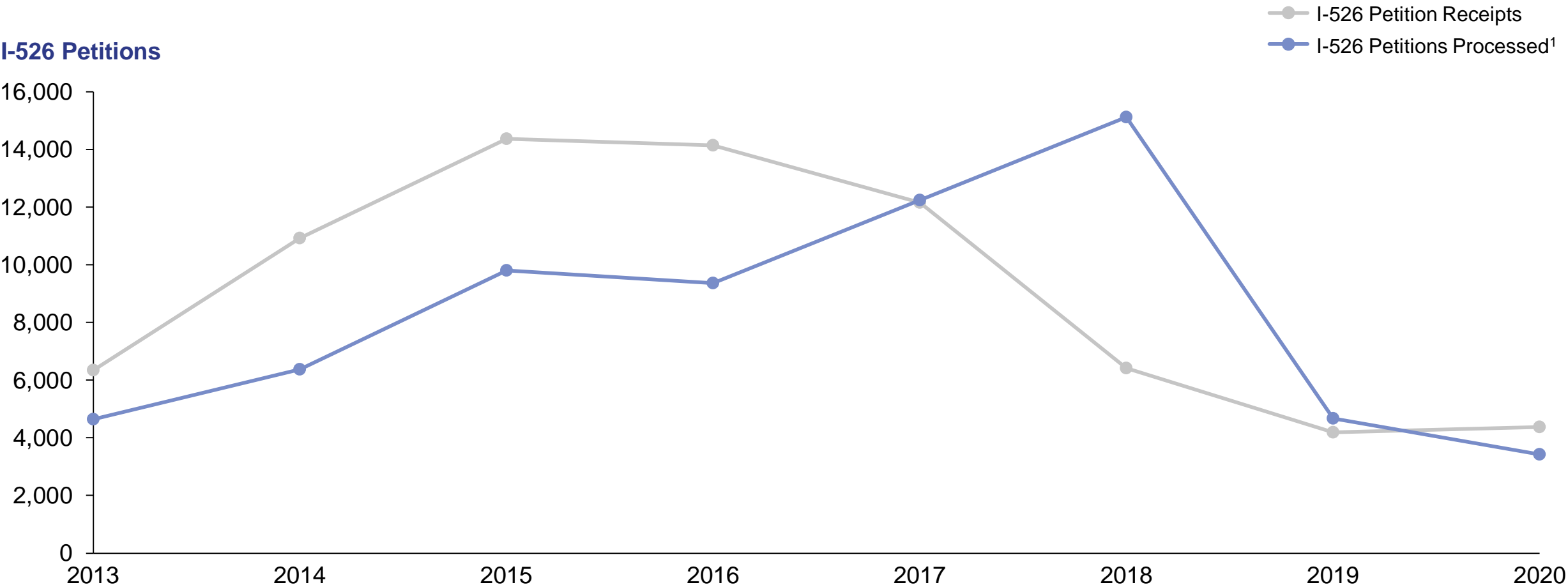
By quarter, FY2018–2020

| | 2018 | | | | 2019 | | | | 2020 | | | |
|-----------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Petitions received | 2,862 | 1,607 | 617 | 1,338 | 1,808 | 580 | 615 | 1,191 | 4,264 | 21 | 40 | 53 |
| Growth rate | 75% | -44% | -62% | 117% | 35% | -68% | 6% | 94% | 258% | -100% | 90% | 33% |
| Approved | 2,746 | 3,303 | 4,012 | 3,510 | 2,175 | 795 | 333 | 356 | 383 | 714 | 576 | 904 |
| Approved growth rate | -5% | 20% | 21% | -13% | -38% | -63% | -58% | 7% | 8% | 86% | -19% | 57% |
| Denied | 298 | 312 | 412 | 529 | 398 | 180 | 246 | 190 | 72 | 190 | 346 | 236 |
| Denied growth rate | 37% | 5% | 32% | 28% | -25% | -55% | 37% | -23% | -62% | 164% | 82% | -32% |
| Pending | 22,475 | 20,455 | 17,126 | 14,394 | 13,508 | 13,105 | 13,070 | 13,763 | 17,468 | 16,633 | 15,955 | 15,063 |
| Pending growth rate | -10% | -9% | -16% | -16% | -6% | -3% | 0% | 5% | 27% | -5% | -4% | -6% |

Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petition Receipts Versus Processing

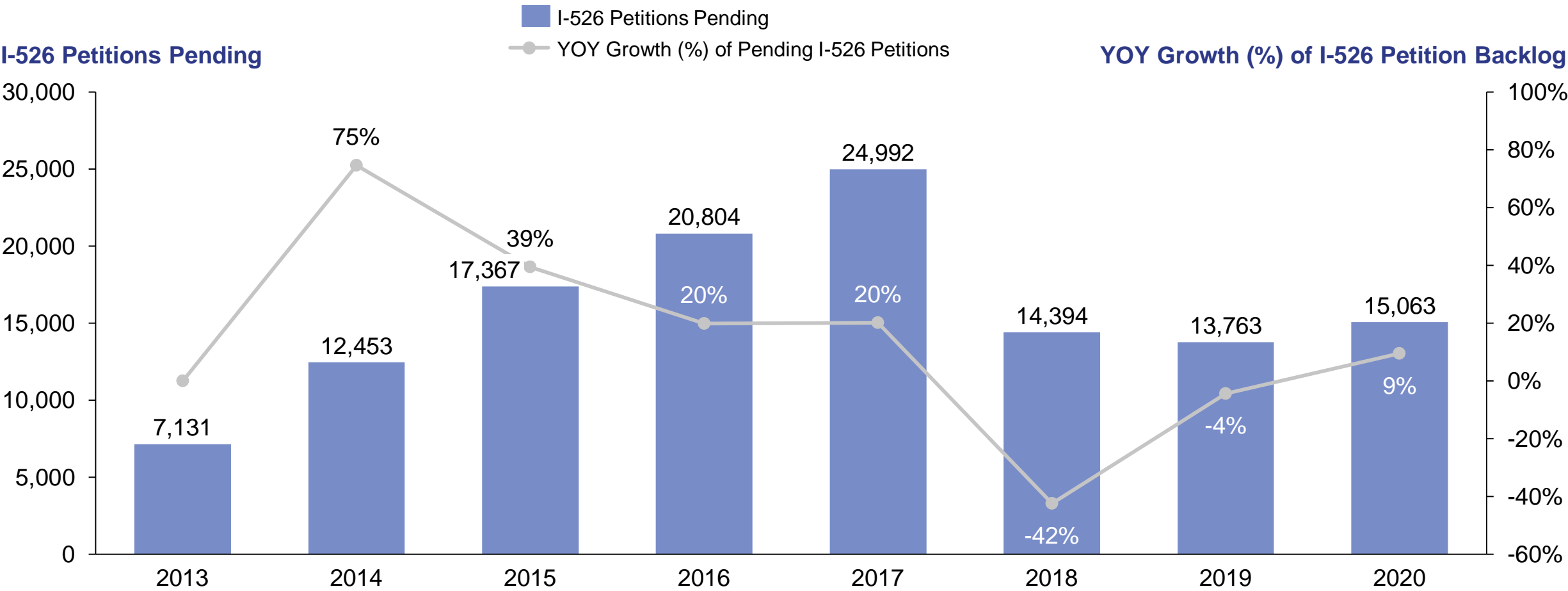
By fiscal year, FY2013–2020



1. The number of I-526 petitions adjudicated refers to the total number of I-526 petitions either approved or denied by USCIS in that year.
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petitions Pending and Year-Over-Year Backlog Growth

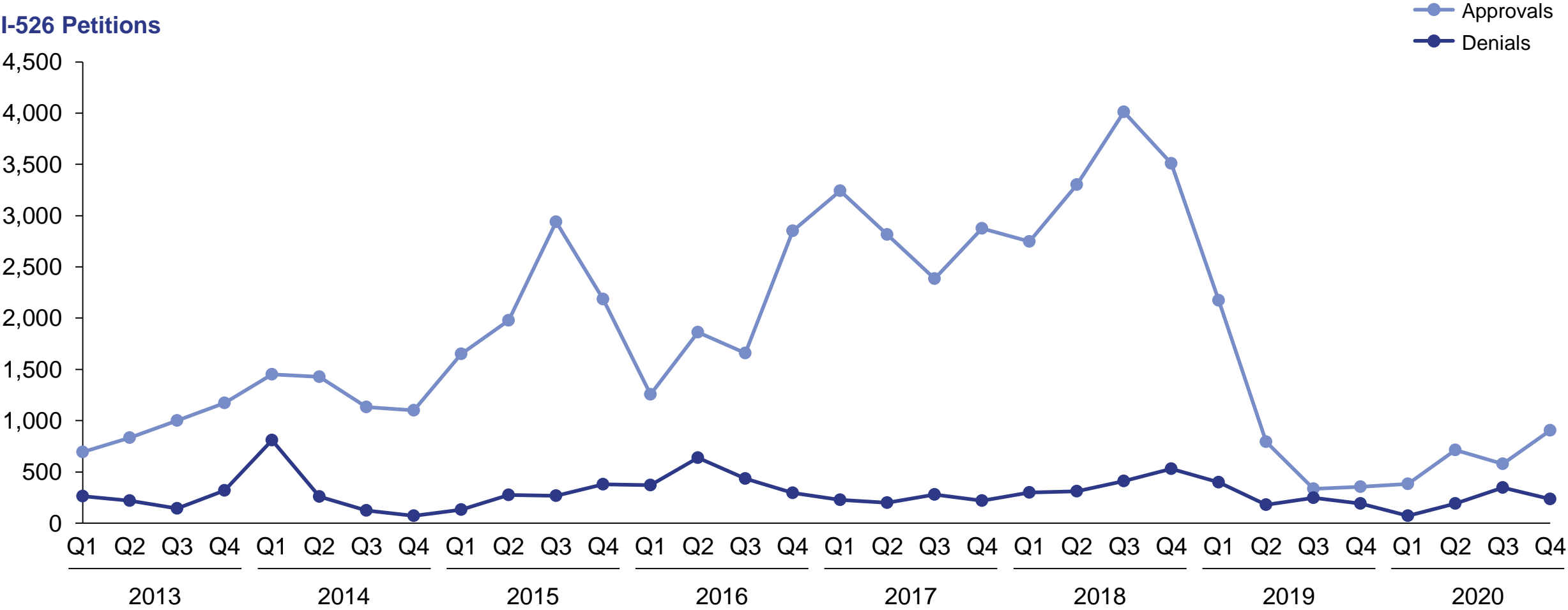
By fiscal year, FY2013–2020



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petition Approval and Denial Trends

By quarter, FY2013–2020

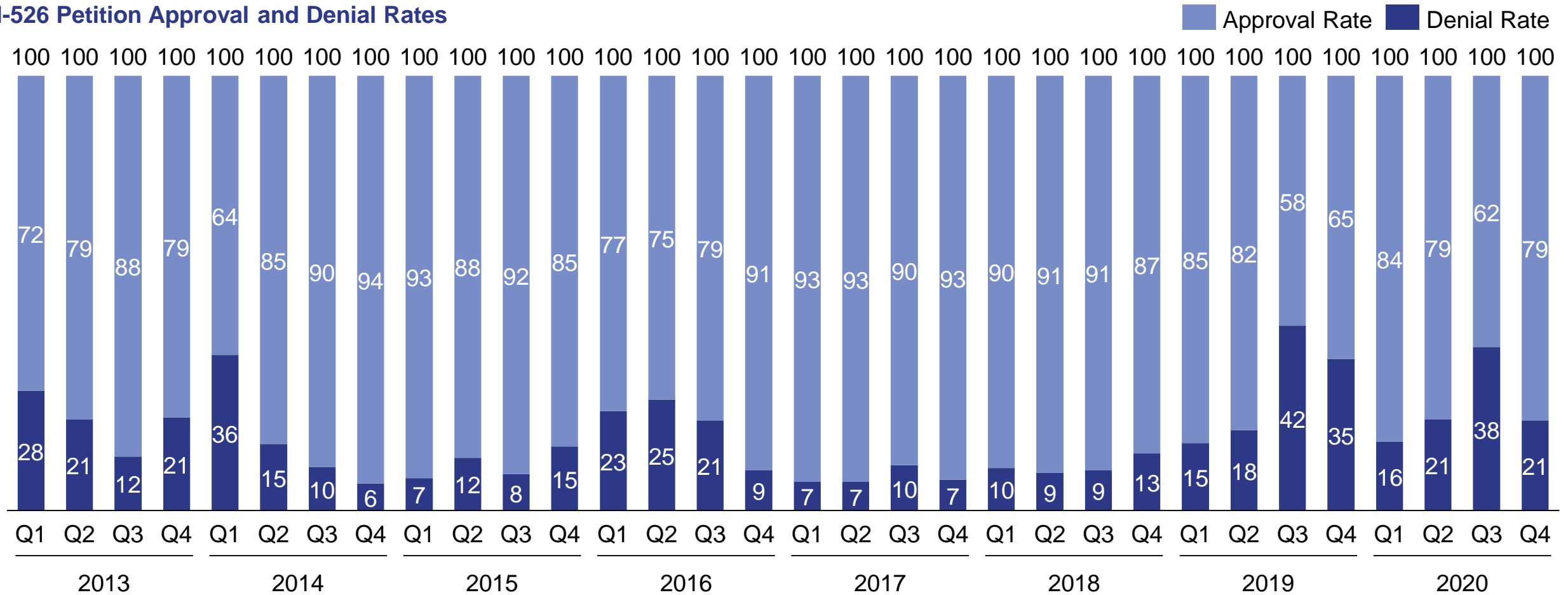


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petition Approval and Denial Rates

By quarter, FY2013–2020

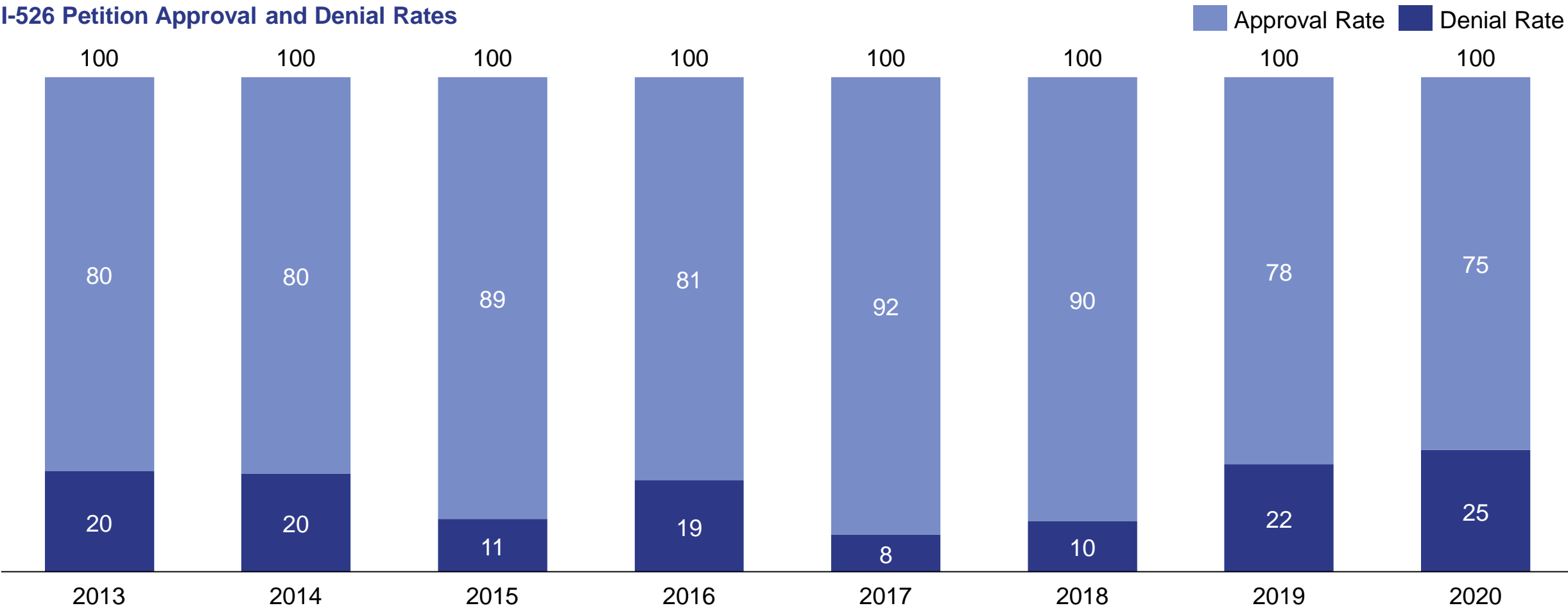
I-526 Petition Approval and Denial Rates



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 Petition Approval and Denial Rates

By fiscal year, FY2013–2020



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

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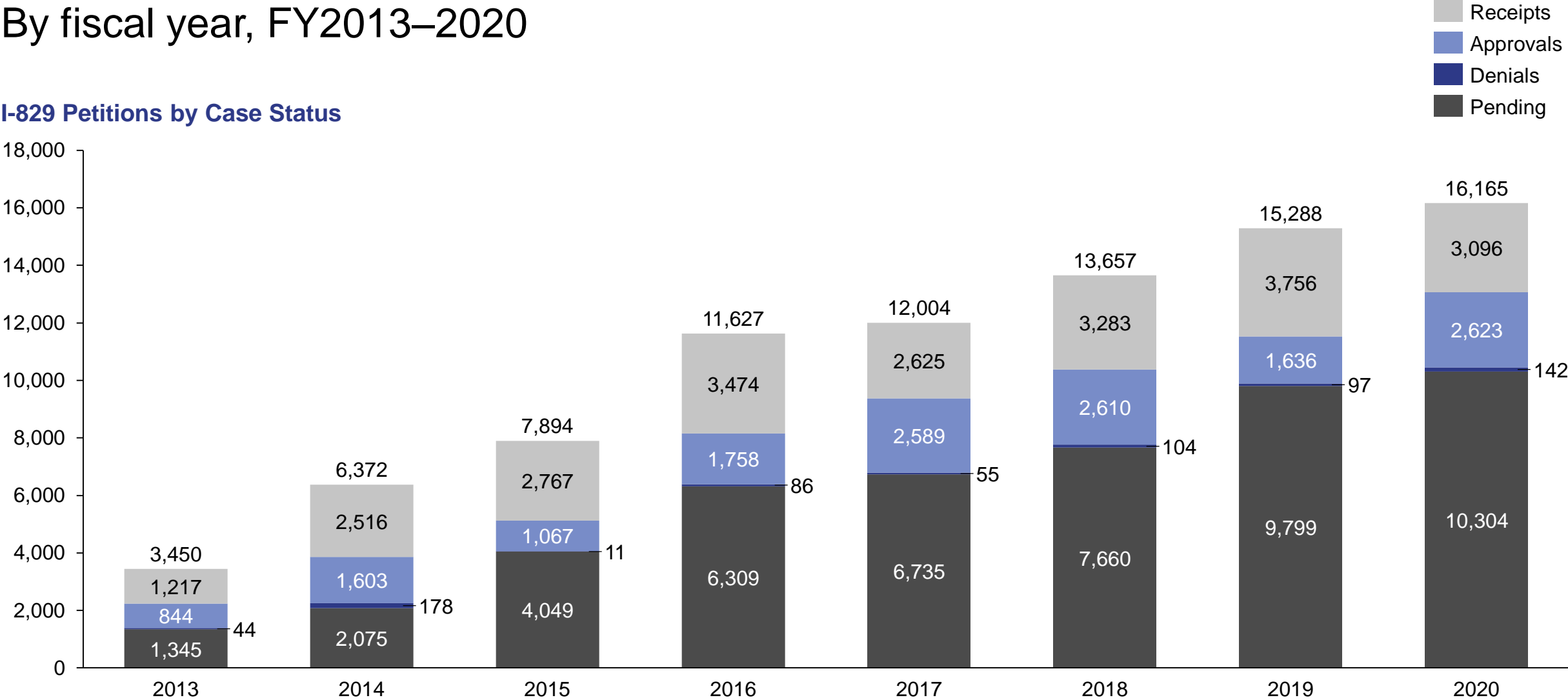
④ I-526 and I-829 Petition Comparisons



I-829 Petitions by Case Status

By fiscal year, FY2013–2020

I-829 Petitions by Case Status

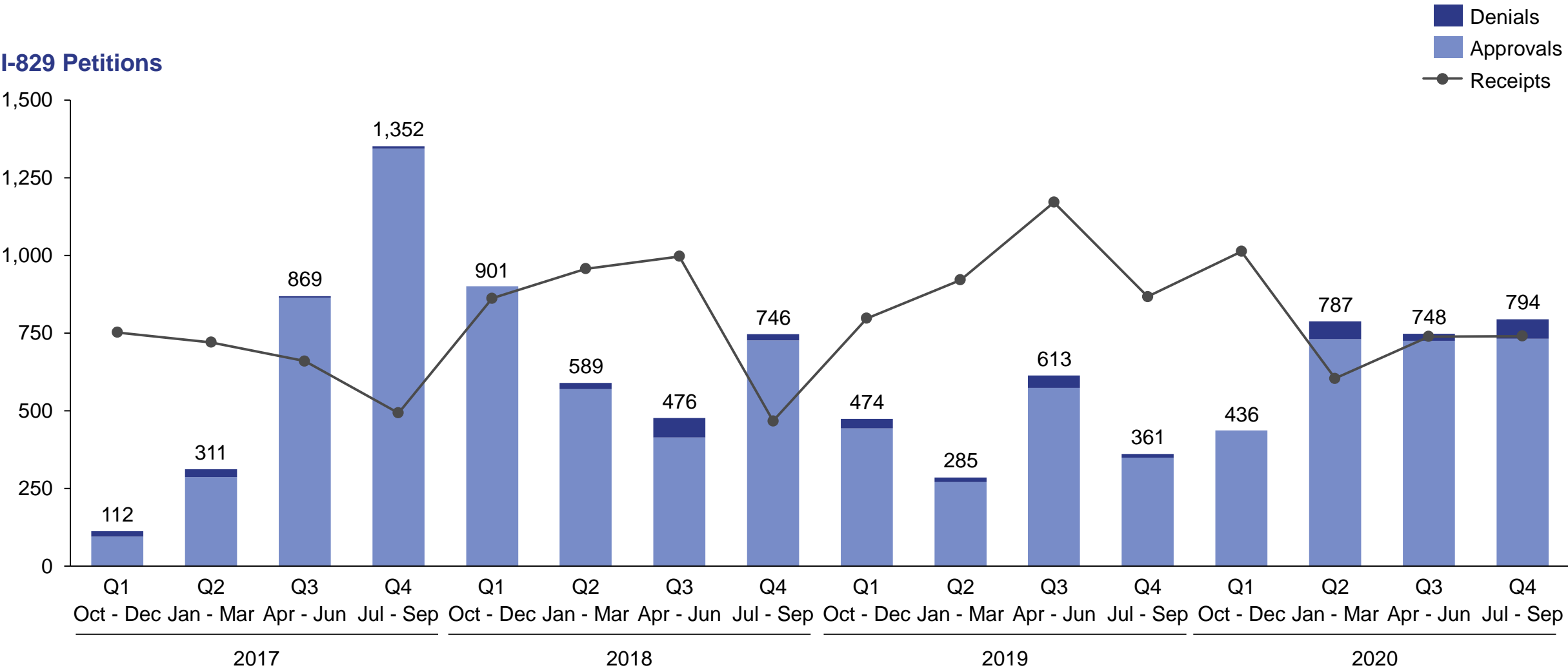


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petition Processing and Receipts

By quarter, FY2017–2020

I-829 Petitions

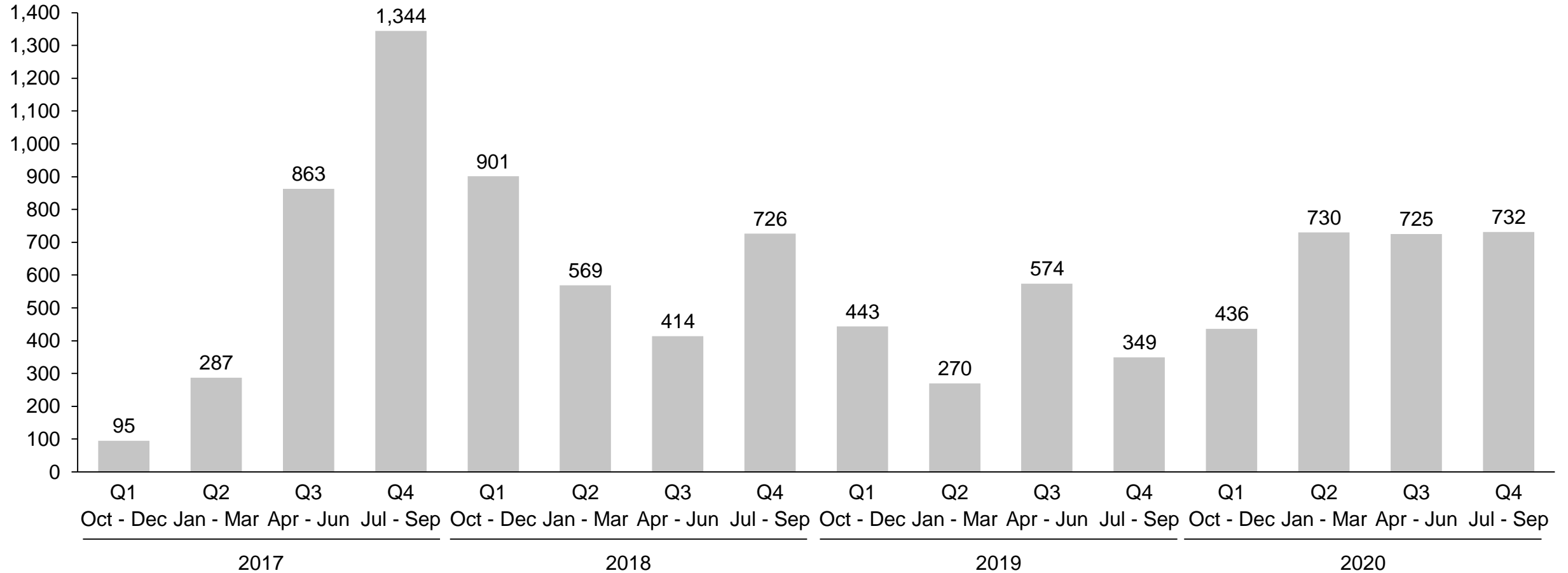


Note: The number of I-829 denial of the first quarter of FY2018 was withheld by USCIS, citing protection of privacy

I-829 Petition Approvals

By quarter, FY2017–2020

I-829 Petition Approvals

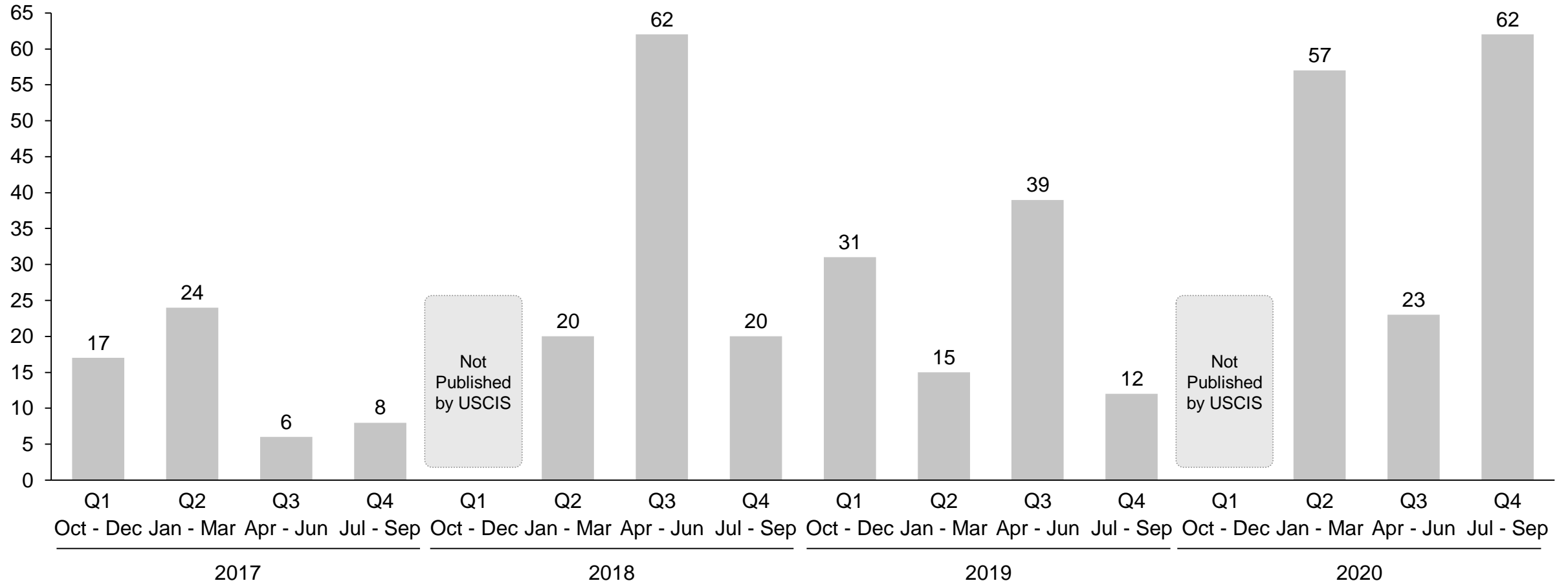


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petition Denials

By quarter, FY2017–2020

I-829 Petition Denials

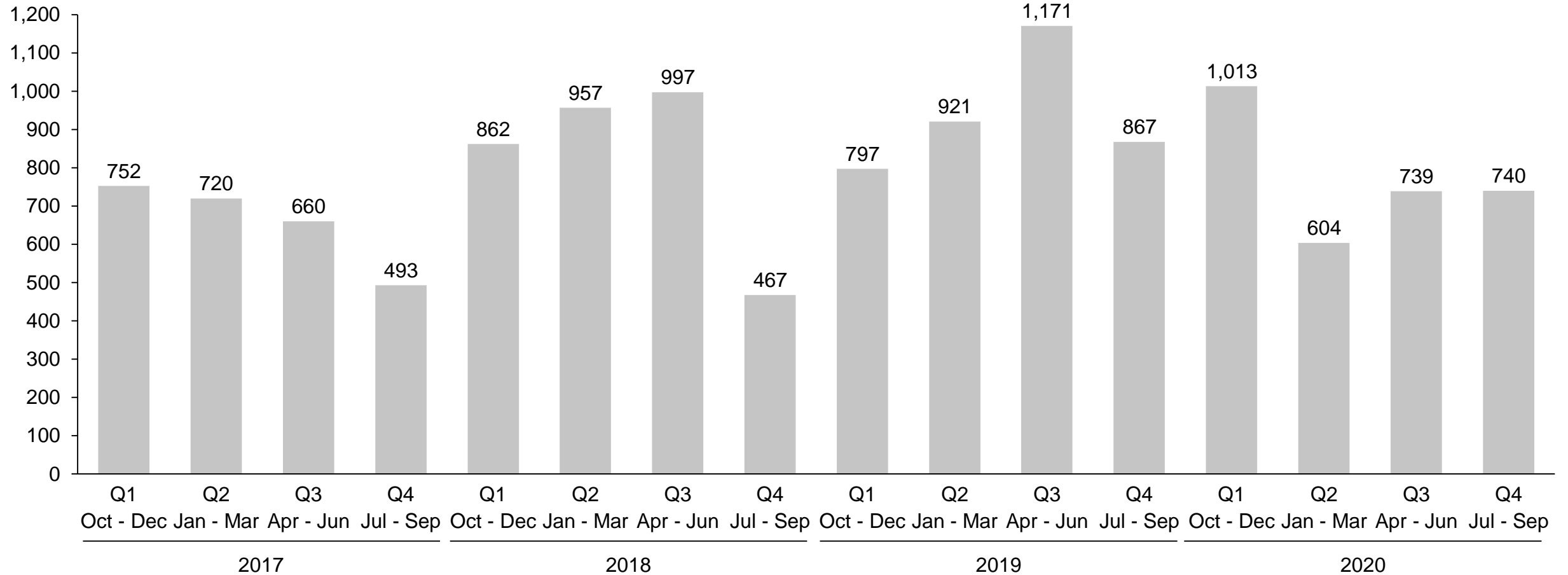


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petition Receipts

By quarter, FY2017–2020

I-829 Petition Receipts



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petitions by Case Status

By fiscal year, FY2013–2020

| | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 |
|-----------------------------|-------|-------|-------|-------|-------|-------|-------|--------|
| Petitions received | 1,217 | 2,516 | 2,767 | 3,474 | 2,625 | 3,283 | 3,756 | 3,096 |
| Growth rate | 71% | 107% | 10% | 26% | -24% | 25% | 14% | -18% |
| Approved | 844 | 1,603 | 1,067 | 1,758 | 2,589 | 2,610 | 1,636 | 2,623 |
| Approved growth rate | 15% | 90% | -33% | 65% | 47% | 1% | -37% | 60% |
| Denied | 44 | 178 | 11 | 86 | 55 | 104 | 97 | 142 |
| Denied growth rate | -27% | 305% | -94% | 682% | -36% | 89% | -7% | 46% |
| Pending | 1,345 | 2,075 | 4,049 | 6,309 | 6,735 | 7,660 | 9,799 | 10,304 |
| Pending growth rate | 33% | 54% | 95% | 56% | 7% | 14% | 28% | 5% |

Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petitions by Case Status

By quarter, FY2017–2020

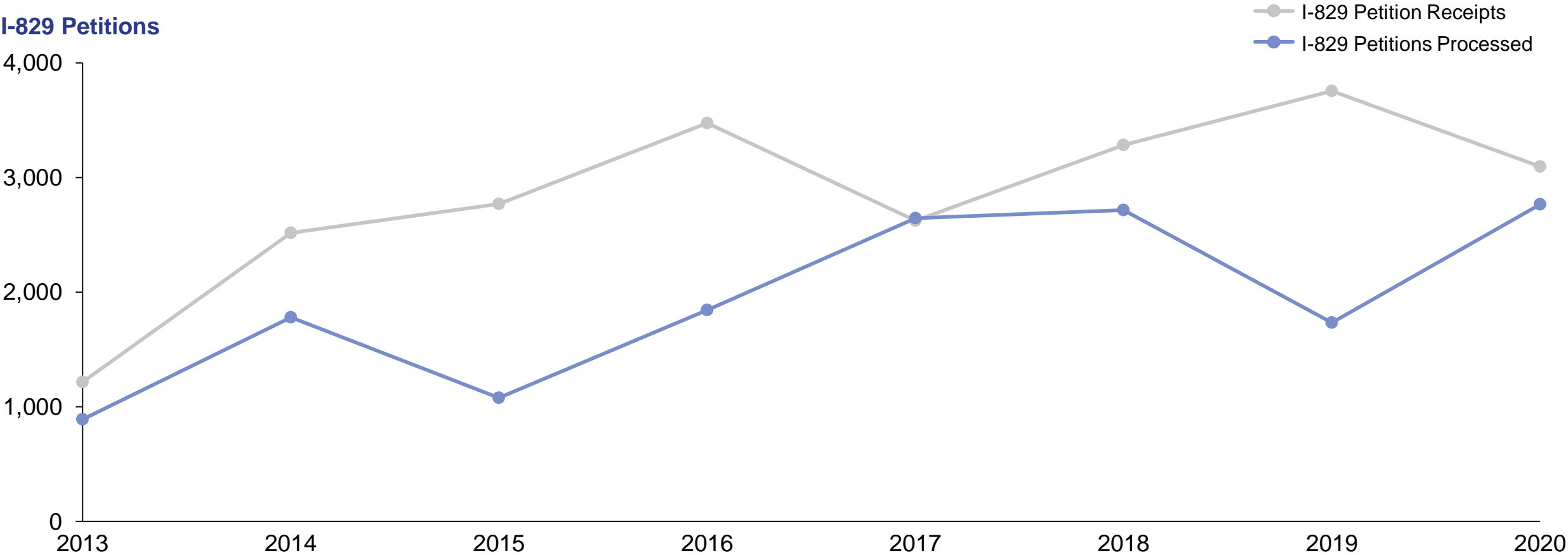
| | 2017 | | | | 2018 | | | | 2019 | | | | 2020 | | | |
|-----------------------------|-------|-------|-------|-------|-------|-------|--------|-------|-------|-------|-------|-------|--------|--------|--------|--------|
| | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 |
| Petitions received | 752 | 720 | 660 | 493 | 862 | 957 | 997 | 467 | 797 | 921 | 1,171 | 867 | 1013 | 604 | 739 | 740 |
| Growth rate | -17% | -4% | -8% | -25% | 75% | 11% | 4% | -53% | 71% | 16% | 27% | -26% | 17% | -40% | 22% | 0% |
| Approved | 95 | 287 | 863 | 1,344 | 901 | 569 | 414 | 726 | 443 | 270 | 574 | 349 | 436 | 730 | 725 | 732 |
| Approved growth rate | -57% | 202% | 201% | 56% | -33% | -37% | -27% | 75% | -39% | -39% | 113% | -39% | 25% | 67% | -1% | 1% |
| Denied | 17 | 24 | 6 | 8 | – | 20 | 62 | 20 | 31 | 15 | 39 | 12 | – | 57 | 23 | 62 |
| Denied growth rate | – | 41% | -75% | 33% | – | – | 210% | -68% | 55% | -52% | 160% | -69% | – | – | -60% | 170% |
| Pending | 7,072 | 7,709 | 7,645 | 6,735 | 6,243 | 7,447 | -7,818 | 7,660 | 8,119 | 8,821 | 9,295 | 9,799 | 10,373 | 10,309 | 10,332 | 10,304 |
| Pending growth rate | 12% | 9% | -1% | -12% | -7% | 19% | -205% | -198% | 6% | 9% | 5% | 5% | 6% | -1% | 0% | 0% |

Note: The number of I-829 denials for the first quarter of FY2018 was withheld by USCIS, citing protection of privacy.

Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petition Receipts Versus Processing

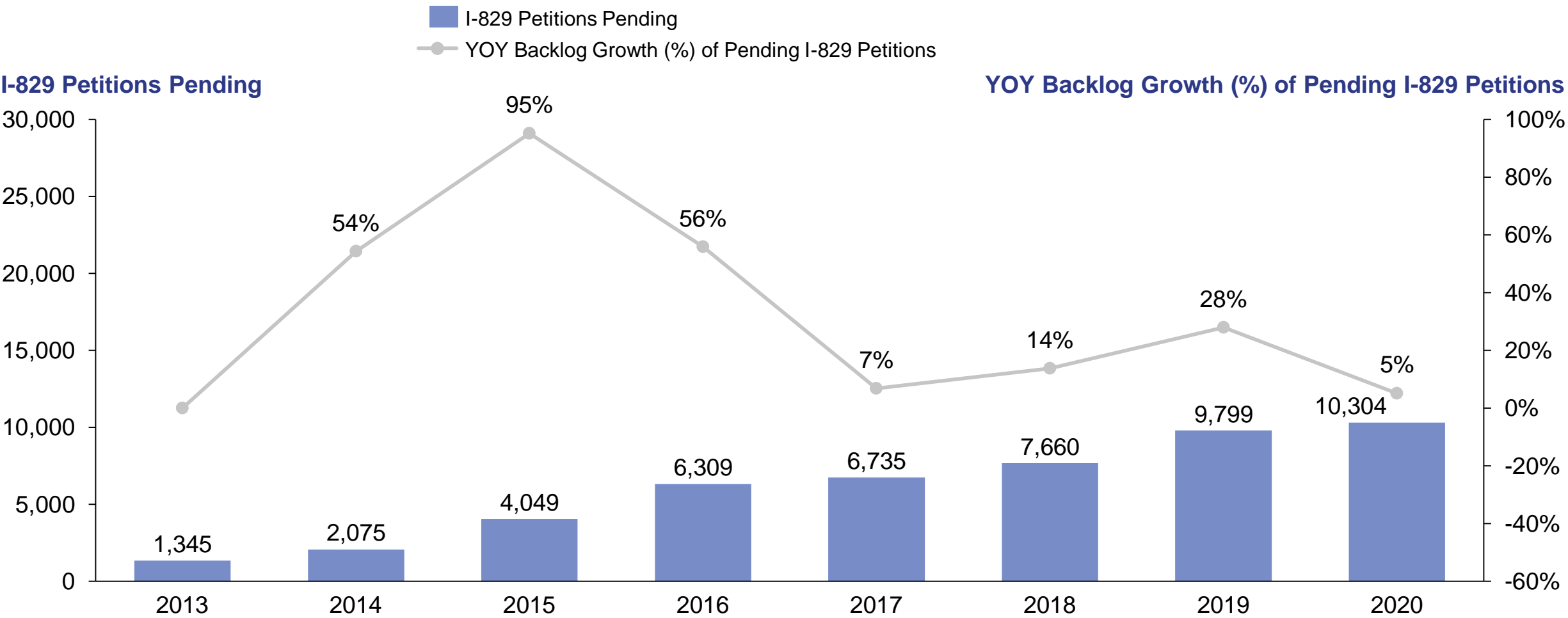
By fiscal year, FY2013–2020



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petitions Pending and Year-Over-Year Backlog Growth

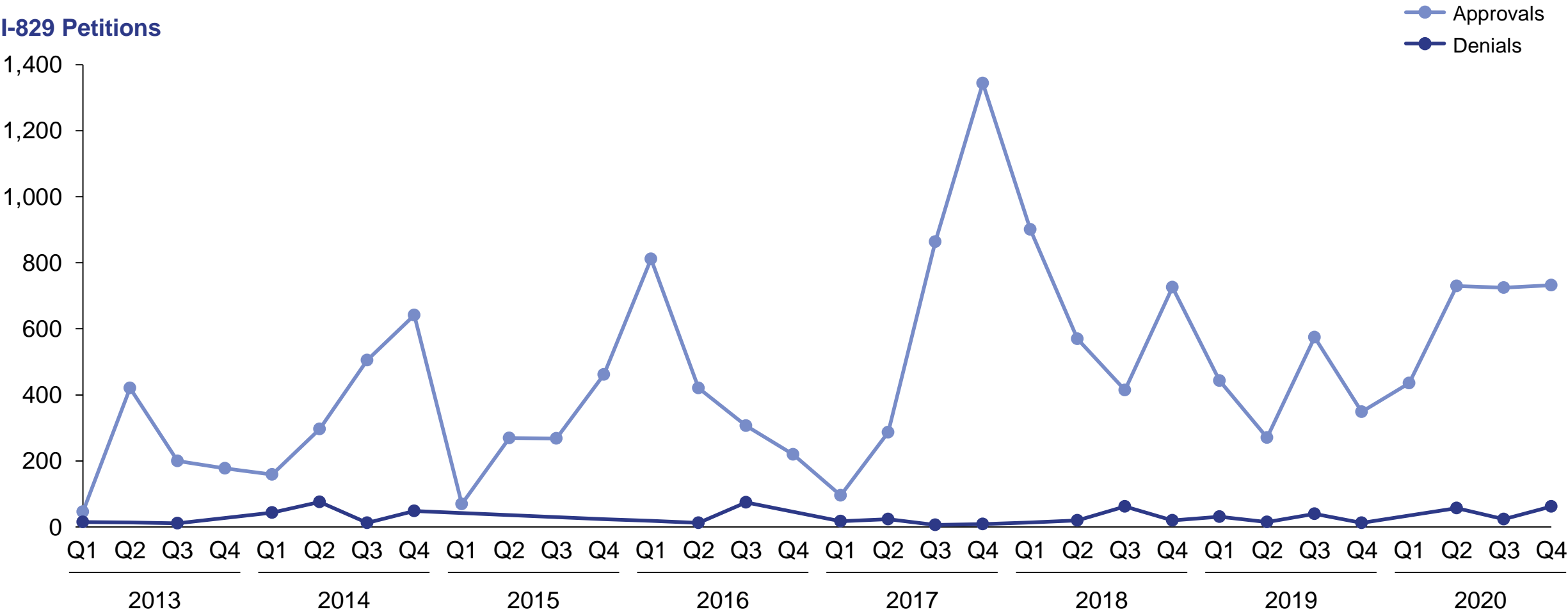
By fiscal year, FY2013–2020



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petition Approval and Denial Trends

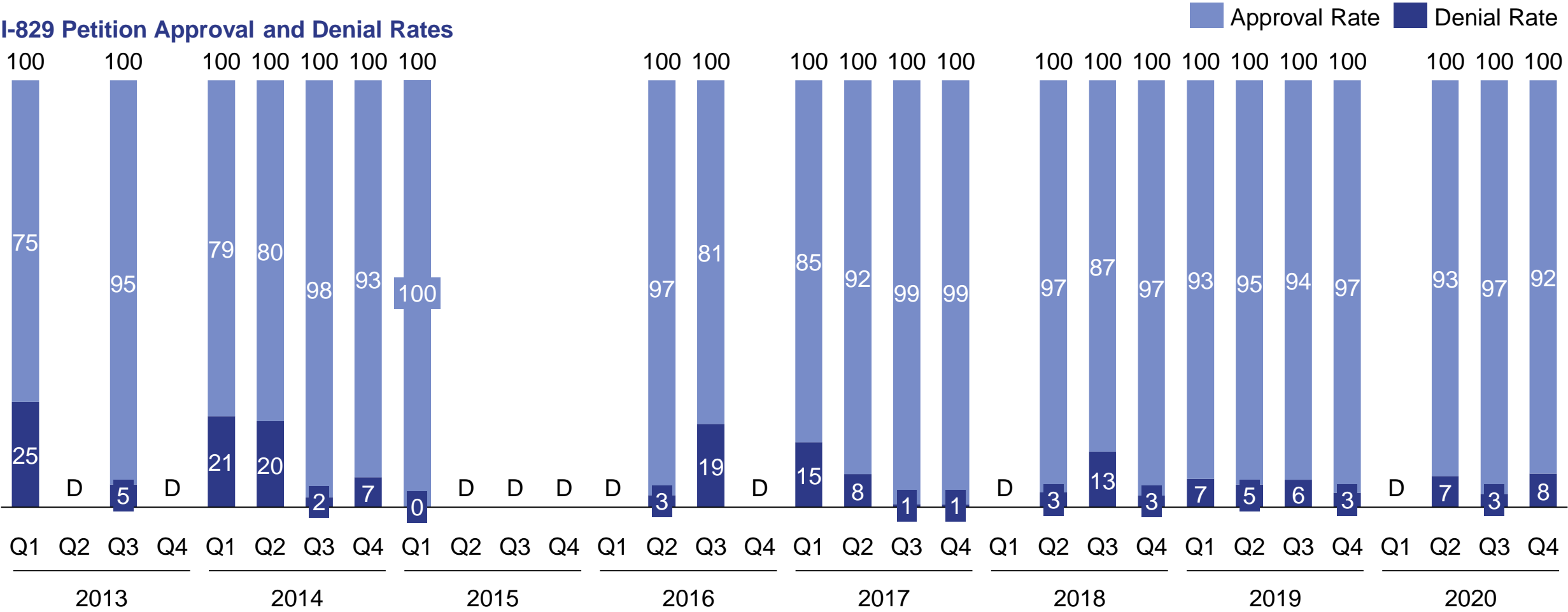
By quarter, FY2013–2020



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petition Approval and Denial Rates

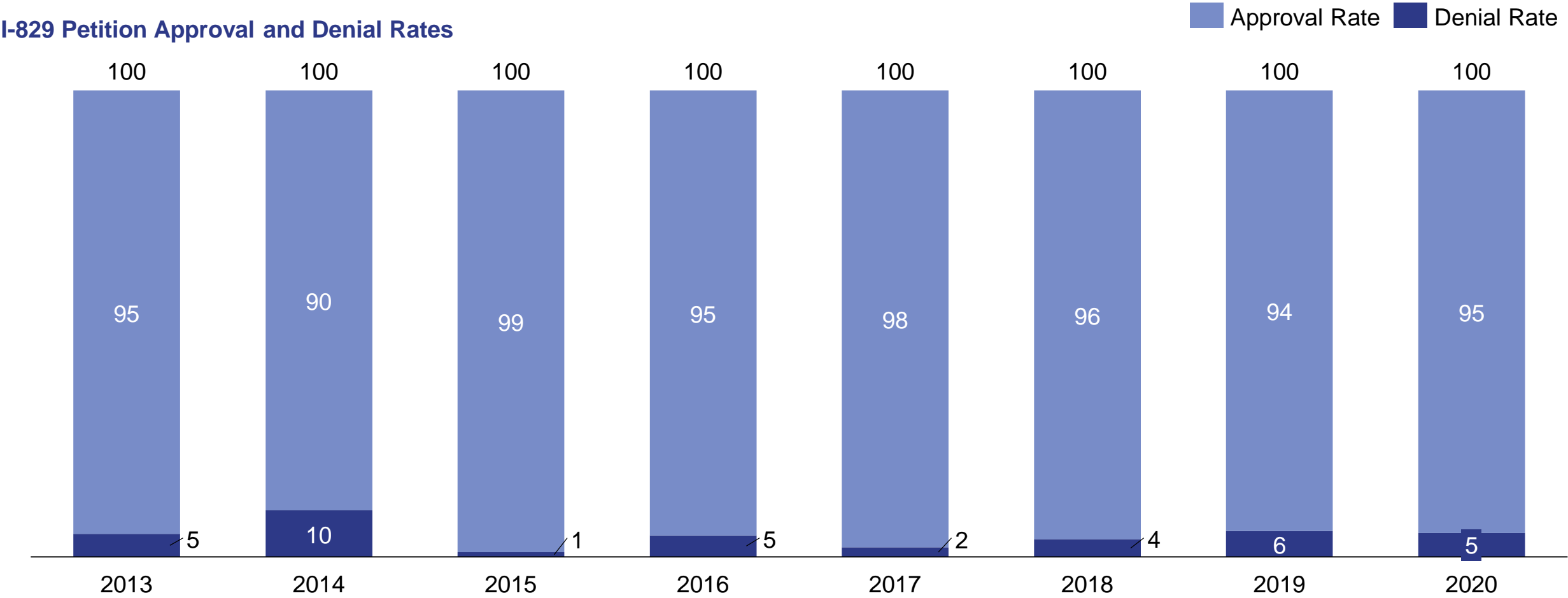
By quarter, FY2013–2020



Note: The number of I-829 denials for select quarters marked as “D” was withheld by USCIS, citing protection of privacy
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-829 Petition Approval and Denial Rates

By fiscal year, FY2013–2020



Note: The number of I-829 denials for select quarters marked as “D” was withheld by USCIS, citing protection of privacy
Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

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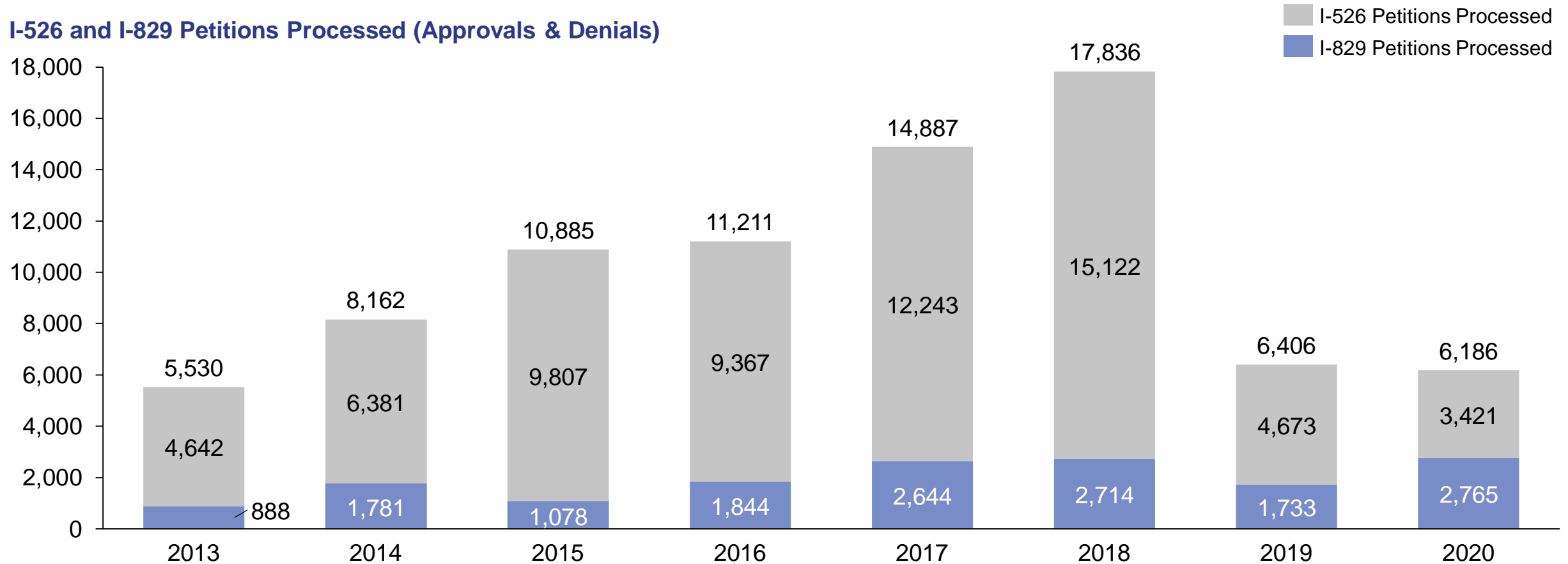
④ I-526 and I-829 Petition Comparisons



I-526 and I-829 Petition Processing

By fiscal year, FY2013–2020

I-526 and I-829 Petitions Processed (Approvals & Denials)

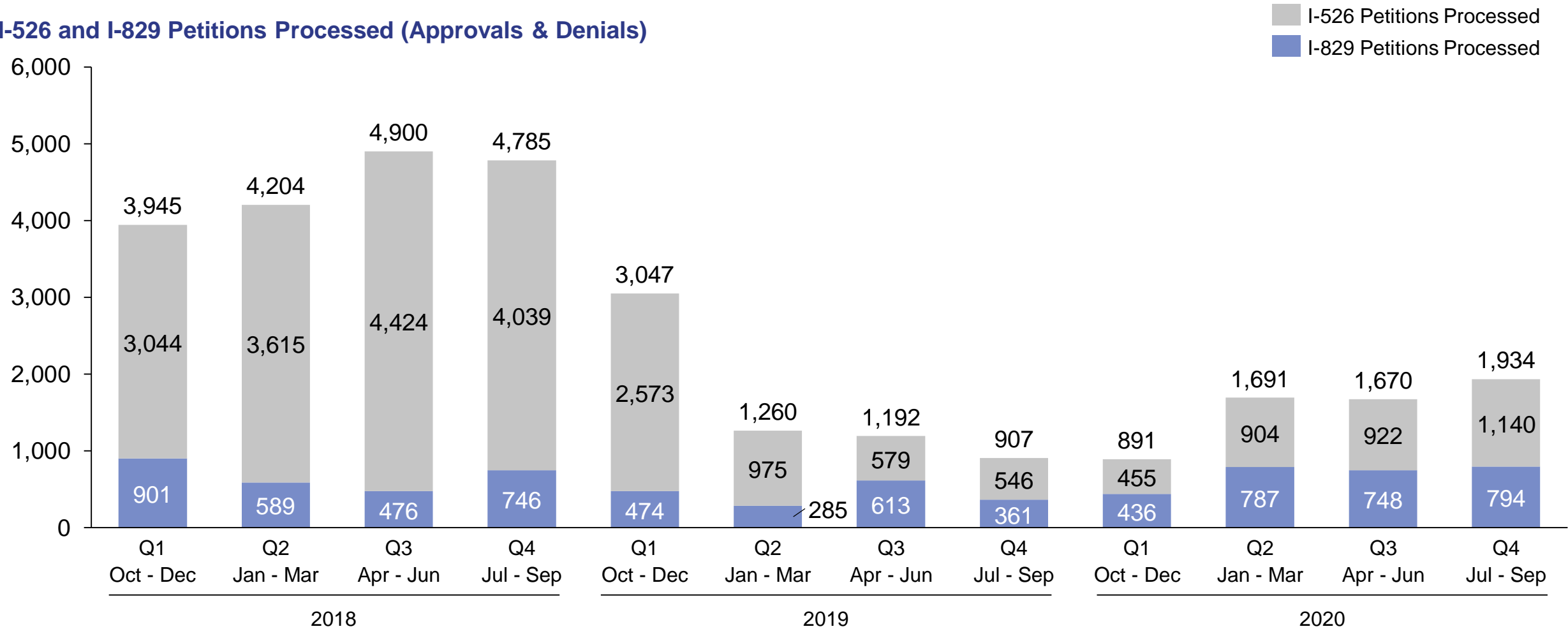


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 and I-829 Petition Processing

By quarter, FY2018–2020

I-526 and I-829 Petitions Processed (Approvals & Denials)

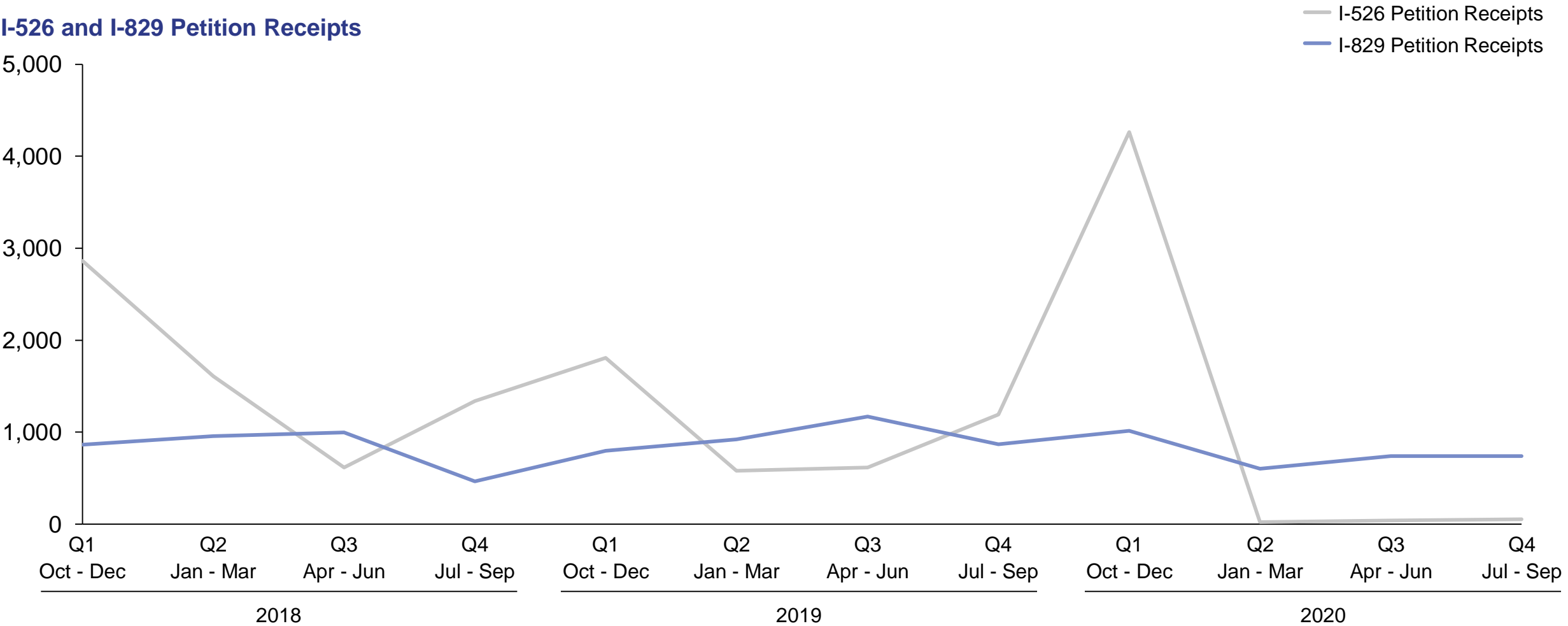


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 and I-829 Petition Receipt Trends

By quarter, FY2018–2020

I-526 and I-829 Petition Receipts

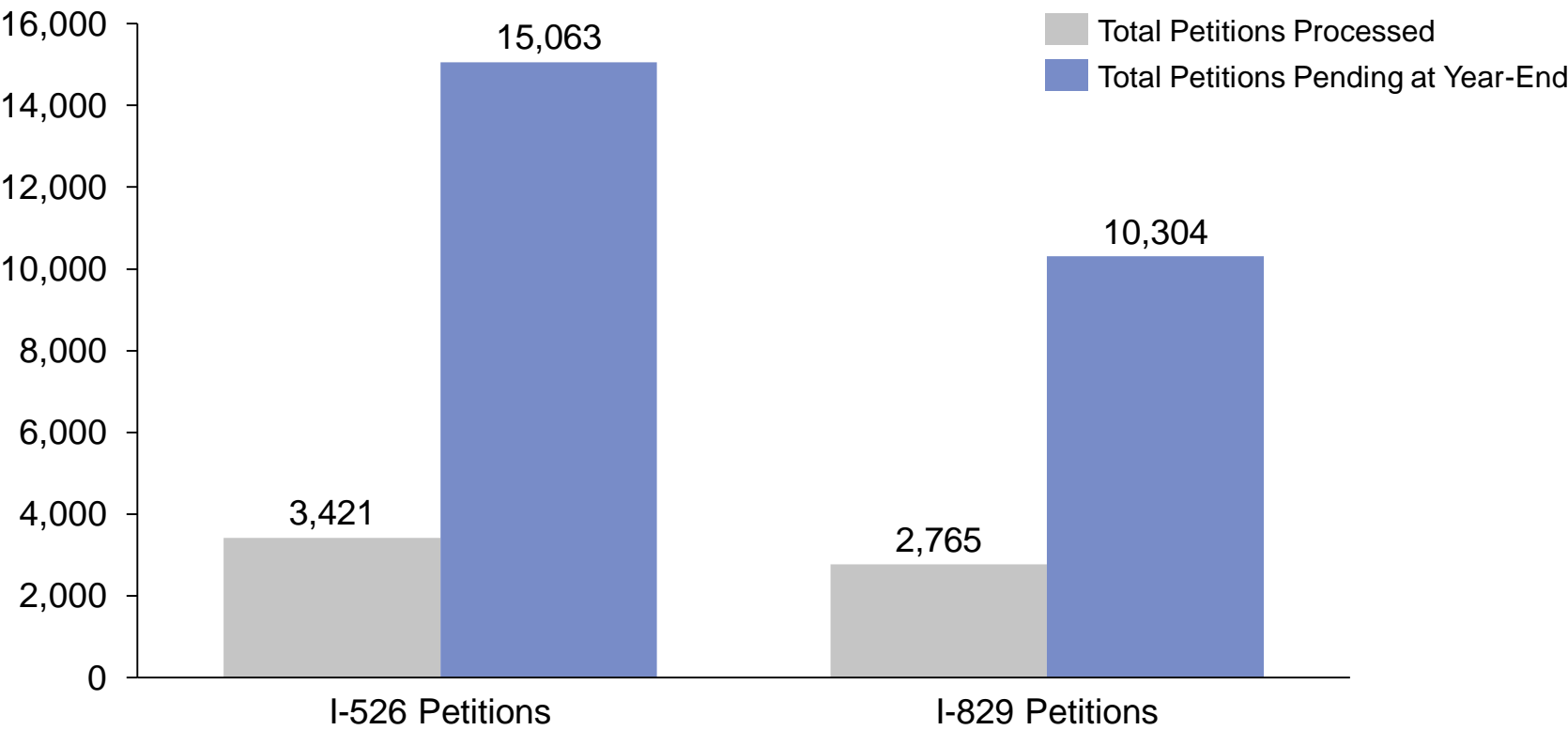


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 and I-829 Petition Inventory Backlog Versus Processing

For FY2020

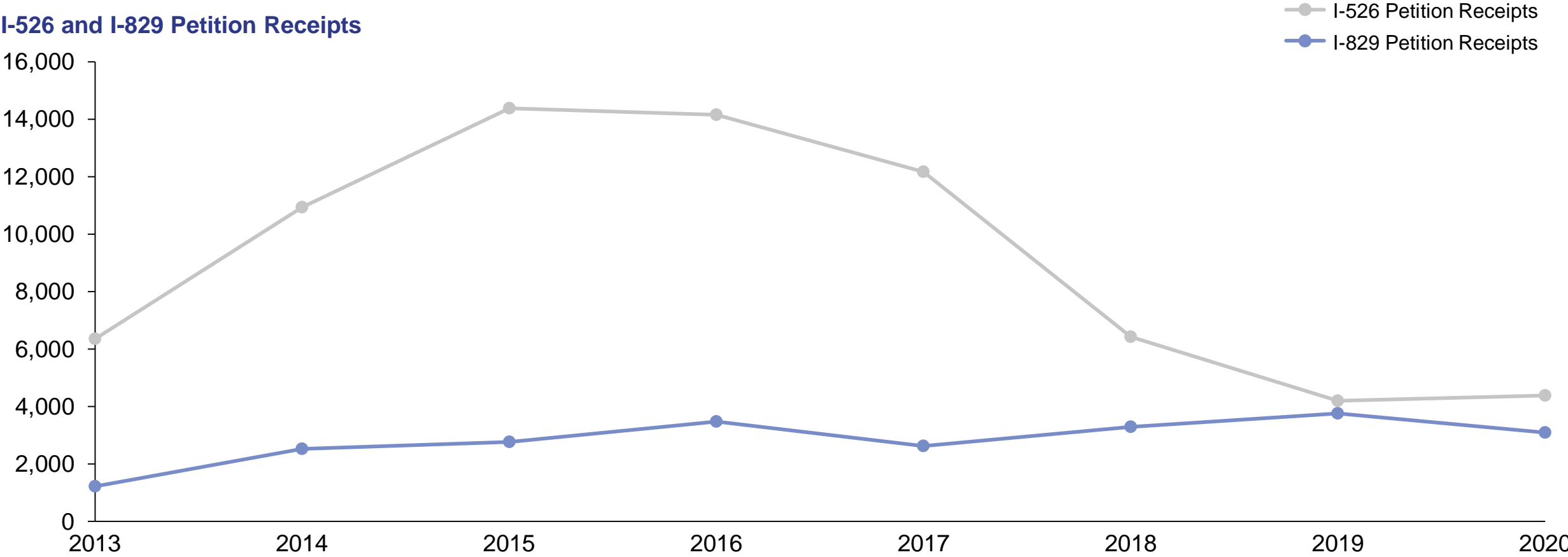
I-526 and I-829 Petitions Processed and Pending FY2020



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 and I-829 Petition Receipt Trends

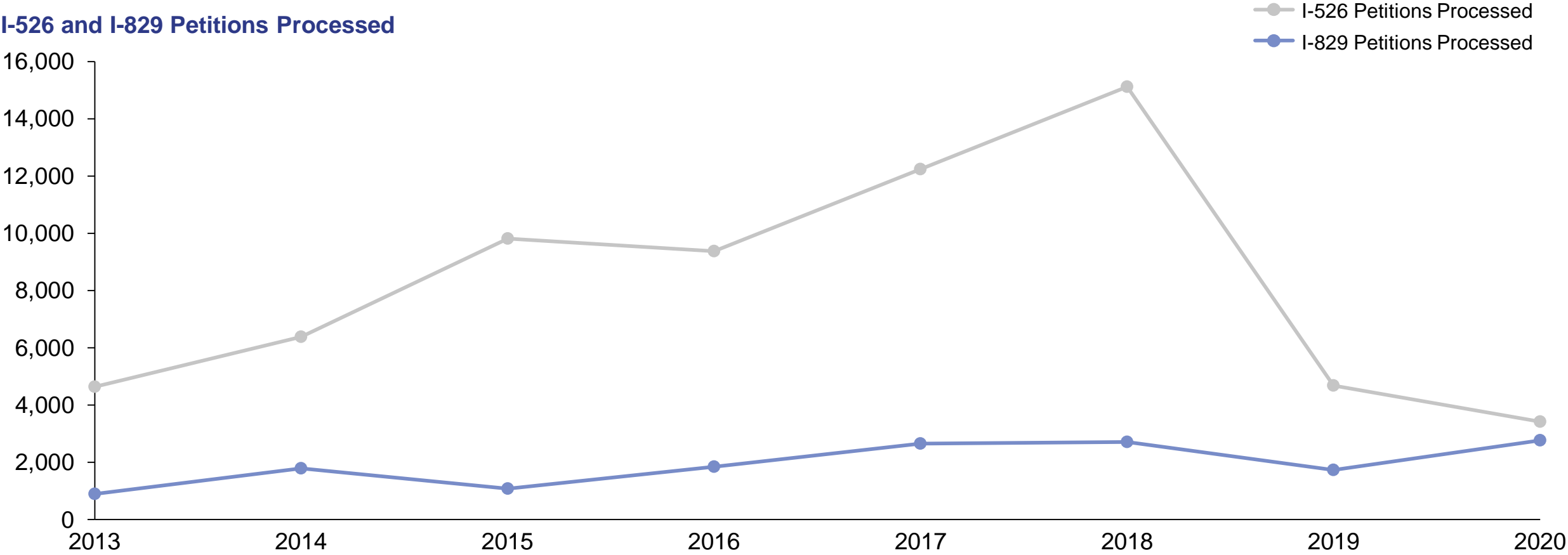
By fiscal year, FY2013–2020



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 and I-829 Petition Processing Trends

By fiscal year, FY2013–2020

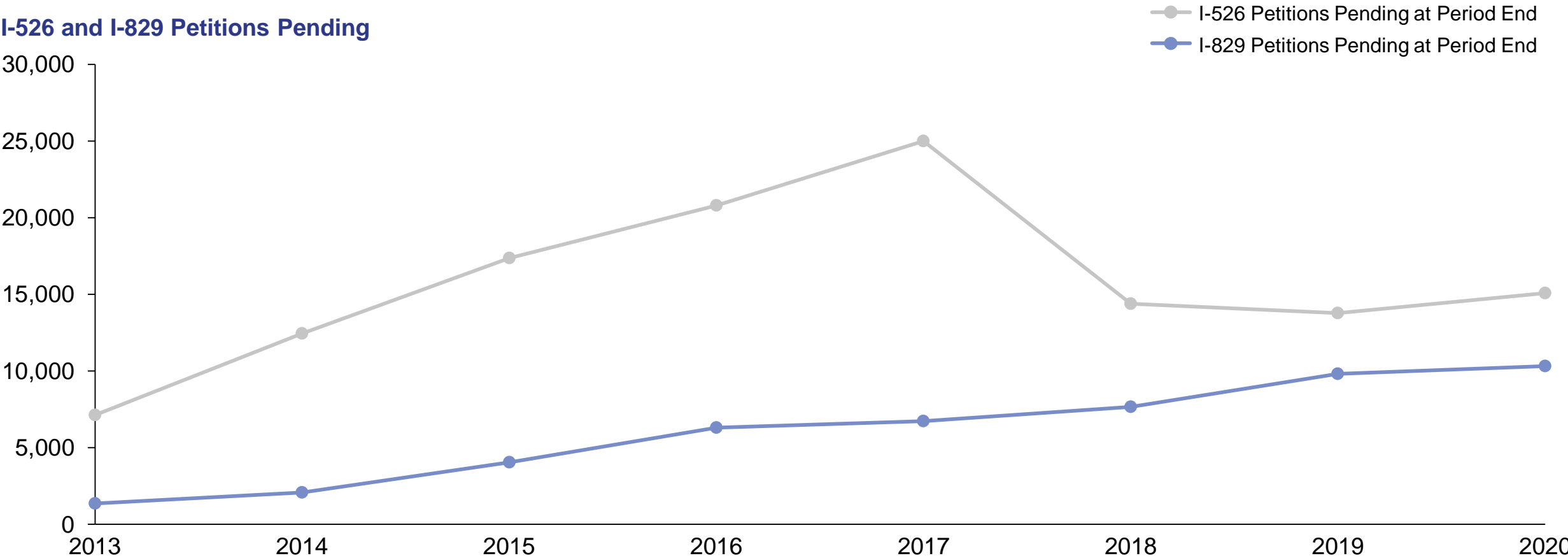


Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021

I-526 and I-829 Petition Pending Trends

By fiscal year, FY2013–2020

I-526 and I-829 Petitions Pending



Source: Department of Homeland Security, U.S. Citizenship and Immigration Services, Performance Reporting Tool, queried January 2021



Thank you for your interest.

**Please contact us with
any questions.**

Phone: 1-800-288-9138

E-mail: info@EB5AN.com

www.EB5AN.com and

www.EB5VisaInvestments.com